

# Constellis Announces Management-Led Buyout

RESTON, Va., Aug. 12, 2016 -- Constellis, a leading provider of operational support and risk management services, announced today that it has entered into a binding agreement for a management-led buyout of Constellis by a consortium of investors. This consortium will be headed by affiliates of certain funds managed by affiliates of Apollo Global Management, LLC (together with its consolidated subsidiaries, "Apollo"), and will include Jason DeYonker (the Chief Executive Officer of Constellis), Dean Bosacki (the President of Constellis) and certain other members of management. It is expected that the consortium of investors also will include Forte Capital, Manhattan Partners and a group of existing co-investors. Terms of the deal were not disclosed.

"We are excited to work with the management team of Constellis, who have established a company that boasts many industry firsts, including compliance best practices, an industry-leading safety record, and a reputation for operational transparency and excellence," said Apollo Partner Justin Stevens. "Management's impressive track record and operating principles, entrenched in the ethical and compliant delivery of security services to commercial and governmental customers, make this a compelling investment for funds affiliated with Apollo."

"This management-led buyout positions us for continued growth as we look to further diversify our service offering and expand into new markets and geographies," said Mr. DeYonker. "Our current management team will remain unchanged and will continue to execute our strategic plan." Former U.S. Attorney General John Ashcroft (Chairman of The Ashcroft Law Firm, LLC) will continue to serve as a member of the Board of Directors for Constellis and David Ayres (CEO of TAG Holdings, LLC) will continue to serve as a board advisor.

## **About Constellis**

Constellis is a leading provider of operational support and risk management services to government and commercial clients worldwide. From security, crisis response and training to logistics, life support, and technology services, we help our clients achieve and sustain success, no matter where they are in the world. With more than 8,000 personnel, we leverage our operational excellence, comprehensive expertise, world-class facilities and global network of partners to quickly deliver tailored, cost-effective and innovative services to our clients. Constellis represents client interests around the world; operating in more than 25 countries with regional offices in Africa, the Americas, Europe and the Middle East. Constellis' U.S. government division is headquartered in Reston, Virginia while our commercial operations are based out of Dubai, United Arab Emirates. For more information, visit [www.constellis.com](http://www.constellis.com).

## **About Apollo**

Apollo is a leading global alternative investment manager with offices in New York, Los Angeles, Houston, Chicago, Bethesda, Toronto, London, Frankfurt, Madrid, Luxembourg, Mumbai, Delhi, Singapore, Hong Kong and Shanghai. Apollo had assets under management of approximately \$186 billion as of June 30, 2016 in private equity, credit and real estate funds invested across a core group of nine industries where Apollo has considerable knowledge and resources. For more information about Apollo, visit [www.agm.com](http://www.agm.com).